



**SBCTC Institutions'
Upgrade to EVERFI's New
Digital Learning Platform,
*Foundry***

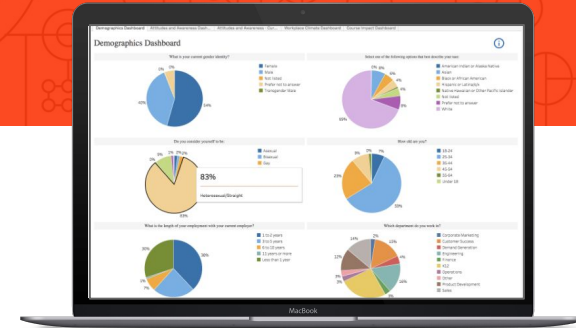
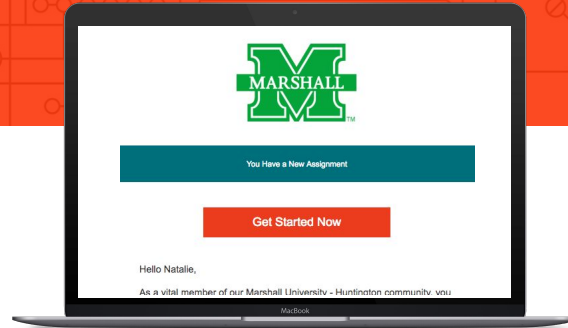
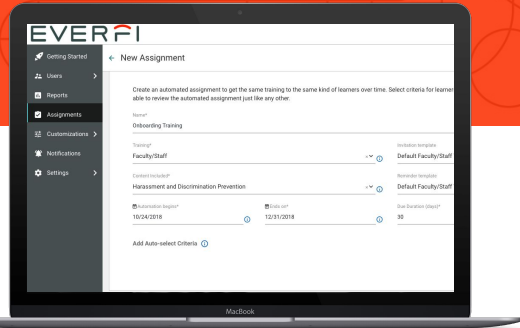
May 2020

Agenda

- 1 Overview of the SBCTC System Contract & EVERFI trainings
- 2 Overview of Foundry
- 3 New Features
- 4 Migration Process
- 5 Next Steps

Administration Made Easy

EVERFI's new administrative platform streamlines course implementation, management and data reporting



Streamline Implementation

- Customizable login portal
- Customizable course pages
- Email and course customization templates

Automate Key Tasks

- Batch upload users and set rules to automatically identify and assign courses to new learners
- Set courses to launch in advance
- Automated reminder emails

Track Progress

- Course progress and completion tracking
- Policy acknowledgement

Upload and Assign

EVERFI

Switch to Learner View Help Mary Jones

Manage Users Add Users

Search Users Assign Tag Deactivate More

Filters Reset Filters

Location Select All 444 Clear Selections

- East Campus
- Oakland
- San Francisco
- West Coast

Show More

User Type

Courses Completed

Date Added

- All Dates
- Custom Date

Results: 123783 Hide Filters Reset Filters Download Results

<input type="checkbox"/>	First Name	Last Name	ID	Email	Added	Location
<input type="checkbox"/>	Aaron	Schwartz	4XTX990AYG2	garland@verizon.net	12/22/2015	South East
<input type="checkbox"/>	Abel	David	LPXZZQHUU6L7	codex@att.net	10/9/2017	South East
<input type="checkbox"/>	Abbigail	Sloan	8NLA0BZ0C83F	jpflip@comcast.net	9/13/2013	South East
<input type="checkbox"/>	Abigail	Mccoy	4BAE9VFPKW64	durist@hotmail.com	8/5/2015	South East
<input type="checkbox"/>	Abraham	Salinas	EAZRQF6I6F5Q	hachi@mac.com	2/12/2017	South East
<input type="checkbox"/>	Addisyn	Singleton	MXEMCOYJCN	donev@msn.com	11/26/2015	South East
<input type="checkbox"/>	Adolfo	Medina	08SPG945BU7A	kewley@sbcglobal.net	8/20/2017	South East
<input type="checkbox"/>	Aedan	Proctor	VFIMMU6WM3X	roamer@outlook.com	6/1/2016	South East
<input type="checkbox"/>	Aileen	Hill	CL3QE3TZKF1P	frostman@icloud.com	9/5/2016	South East
<input type="checkbox"/>	Alannah	Peck	4FV13VXK3VP8	gslondon@gmail.com	6/1/2016	South East
<input type="checkbox"/>	Alayna	Faulkner	IOKGRF8ECXKQ	nweaver@aol.com	1/5/2016	South East
<input type="checkbox"/>	Alena	Francis	M94IMTREIKZZ	mrobshaw@optonline...	8/2/2016	South East
<input type="checkbox"/>	Alessandro	Simmons	SSIBE8JWD8PJ	johnh@verizon.net	5/28/2017	South East
<input type="checkbox"/>	Alexandria	Phillips	BBIY2MNCC3Q6	mcraig@yahoo.com	12/23/2017	South East
<input type="checkbox"/>	Alexis	Hill	W3ORWKBOQV	cvrcek@hotmail.com	6/7/2015	South East
<input type="checkbox"/>	Alexus	Fernandez	FGQ0NVYLJRPD	durist@hotmail.com	4/23/2017	South East
<input type="checkbox"/>	Alessandro	Simmons	SSIBE8JWD8PJ	johnh@verizon.net	12/22/2015	South East
<input type="checkbox"/>	Alexandria	Phillips	BBIY2MNCC3Q6	mcraig@yahoo.com	6/12/2016	South East

© 2017 EverFI. All rights reserved. Language Help

Administrators will upload users to the platform

- Helps organize learners
- Helps track progress

Assignments

EVERFI

Tools Impersonating Hannah Admin

Manage Assignments

Create Assignment

Show Only Active Assignments

Training Period

Search by assignment name or content

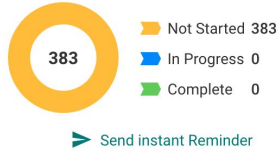
Assignments update nightly at 2:30 AM ... Learn More

All Campus Retrain

Status: Started

2019-12-10 → 2020-01-09

- Bridges: Building a Supportive Community
- Clery Act Basics

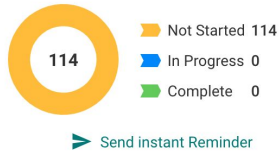


New Hire Onboarding, 2019-20

Status: Started

Automated 2019-12-10 → Ongoing

- Data Security and Privacy
- Clery Act Basics



Data Security Training, 2019



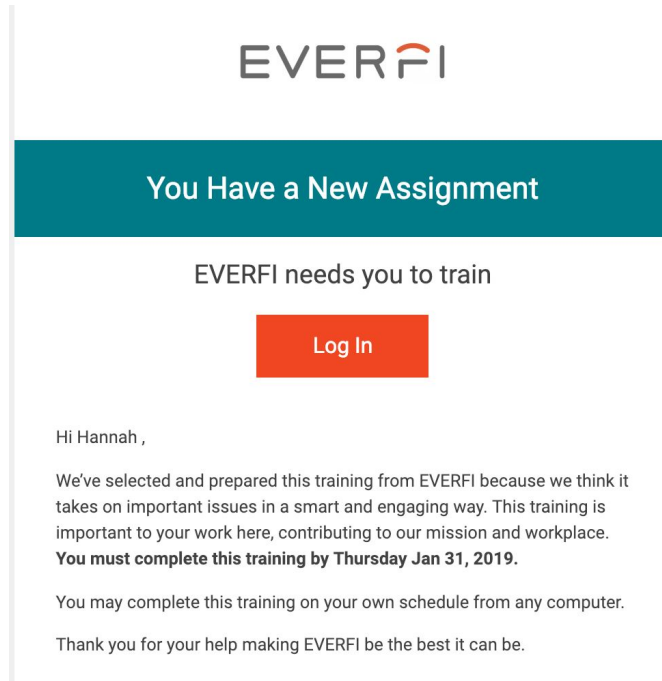
EVERFI

Use the platform to create “quick” and automated assignments

- Assignments can include multiple courses
- Administrator customizes invitation verbiage
- Administrator selects courses to assign, who to assign to, and due duration
- On the assignment start date, Foundry sends course invitation to learners

User Experience

Email Invitation



Your users will be sent an email invitation.

Triggered by either a manual or automatic assignment, your learners will receive your invitation to train, complete with a link to our platform.

User Experience

The screenshot displays the EVERFI user dashboard. At the top, the EVERFI logo is on the left, and 'Tools' and 'Mary Jones' are on the right. Below the header, there are two tabs: 'Assigned' and 'Completed'. The dashboard is divided into a grid of course cards. Each card features a header image, a title, a duration, a progress bar, and a button to start or continue the course. The cards are as follows:

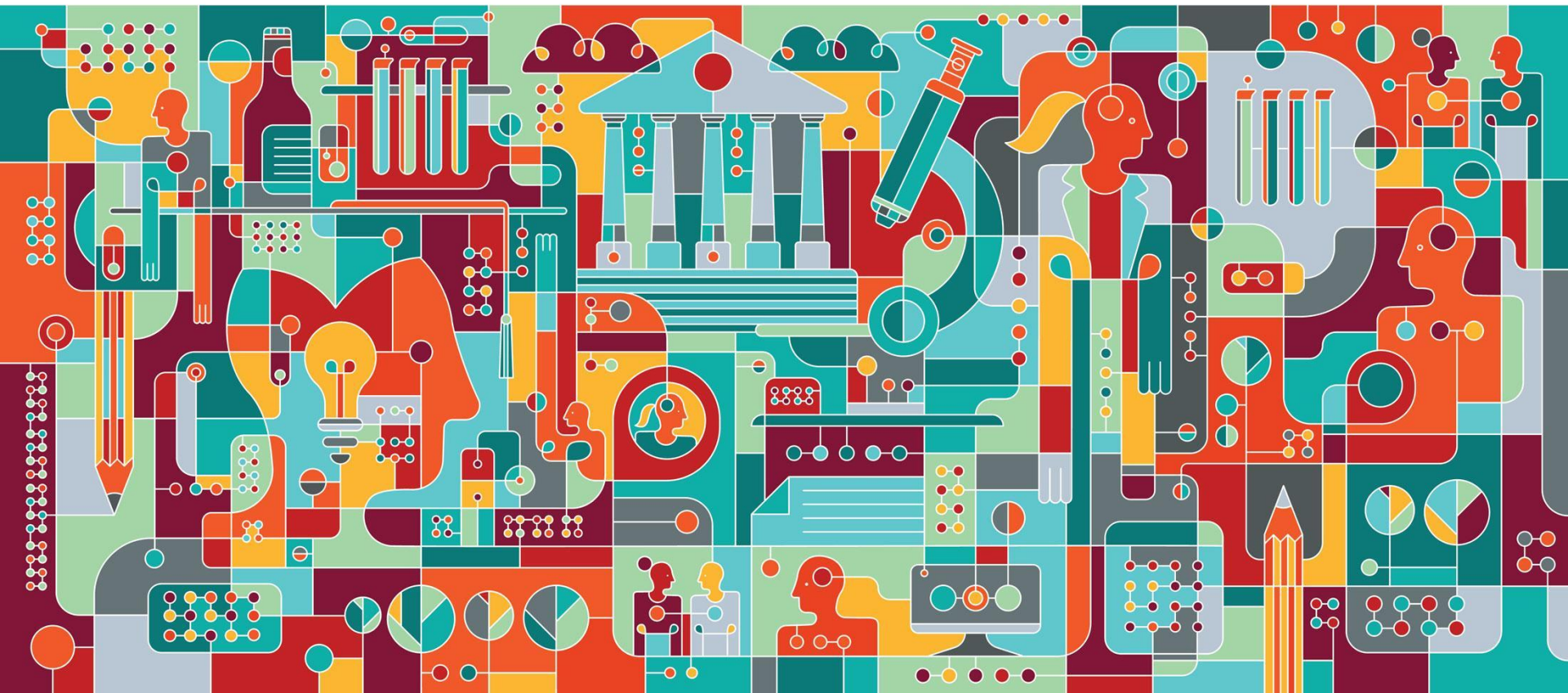
- Card 1 (Overdue! Due: 9/6/2019):** Title: 'Cum sociis natoque penatibus et magnis dis parturient montes'. Duration: 1.5 hrs. Progress: 1 hr 20 min remaining. Button: 'Continue'.
- Card 2 (Due: 9/20/2019):** Title: 'Donec ullamcorper nulla non metus auctor fringilla Morbi leo risus porta ac consectetur ac vestibulum at eros'. Duration: 1 hrs. Progress: 20 min remaining. Button: 'Continue'.
- Card 3 (Due: 9/29/2019):** Title: 'Cras justo odio dapibus ac facilisis'. Duration: 1.5 hrs. Progress: 1 hr 30 min remaining. Button: 'Start'. A 'Certificate Available' badge is present.
- Card 4 (Due: 10/31/2019):** Title: 'Cum sociis natoque penatibus et magnis dis parturient montes'. Duration: 1.5 hrs. Progress: 0%. Button: 'Sign Policy'. A warning icon and text 'Please Sign Policy to Complete' are shown.
- Card 5 (Due: 11/20/2019):** Title: 'Donec ullamcorper nulla non metus auctor fringilla Morbi leo risus porta ac consectetur ac vestibulum at eros'. Progress: 0%. Button: 'Sign Policy'. A message at the bottom states 'This assignment has been Deactivated'.

User Dashboard

After creating a password (or authenticating through your system if you are using Single Sign On)

Here, they will be able to begin their assigned courses.

Updated Content



SBCTC System Subscription Overview

- ✓ Sexual Assault Prevention for Adult Learners
- ✓ Sexual Assault Prevention for Community Colleges
- ✓ Sexual Assault Prevention for Undergraduates
- ✓ Sexual Assault Prevention for Graduate Students
- ✓ Sexual Assault Prevention Ongoing Education
- ✓ Faculty and Staff Data Security and Privacy Suite
- ✓ Faculty and Staff Diversity and Inclusion Suite
- ✓ Faculty and Staff Health and Safety Suite
- ✓ Faculty and Staff Sexual Assault Prevention Suite
- ✓ Single Sign-On (SSO)
- ✓ Dedicated Account Managers
- ✓ End User Support
- ✓ Admin Support
- ✓ Standard Course Configurations
- ✓ Foundry accounts for each institution



New Features of Updated Courses



MOBILE FIRST

Built for maximum flexibility, content is accessible on a desktop, iPad or mobile device allowing learners to take the course whatever time and place works for their schedule.

MODERN COURSE DESIGN

Fresh and innovative look and feel will spark and maintain employee interest

CONFIGURABLE

Several in-course opportunities to showcase campus and local resources and institution policies

ACCESSIBLE

Built to WCAG 2.0 AA standards

About AlcoholEdu:

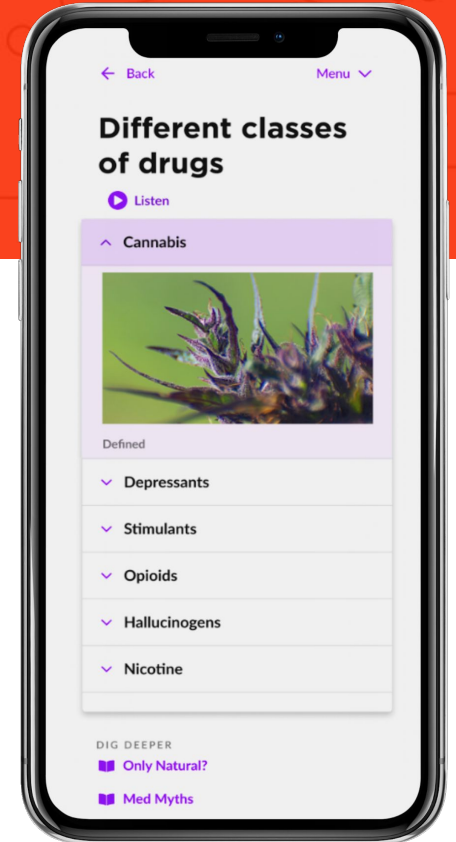
Enhanced Course Content

Foundational Content

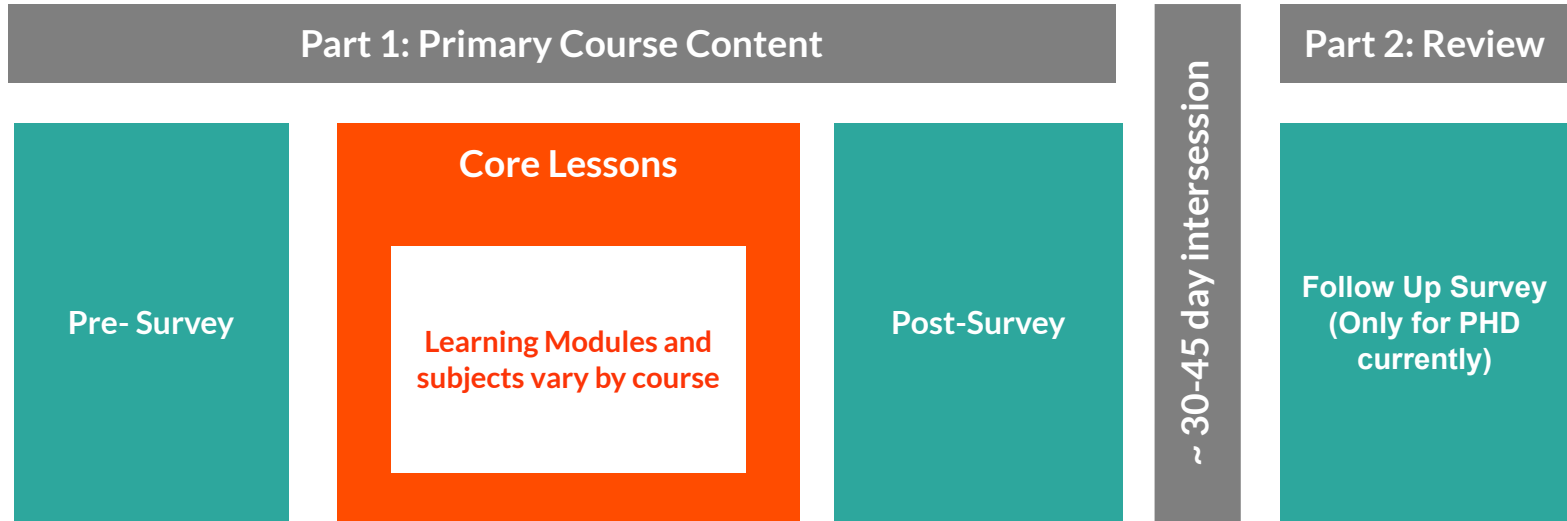
- Physical effects of alcohol
- Psychological effects of alcohol
- Standard drink measure
- Refusal skills
- Recognizing an overdose
- Bystander intervention skills
- Goal planning

New Content

- Managing stress
- Alcohol and sexual consent
- Physical effects of cannabis
- Psychological effects of cannabis
- Legal status of cannabis
- Science of e-cigarettes and vaping
- Voices of students in recovery



Two-Part Assignments and Data Collection



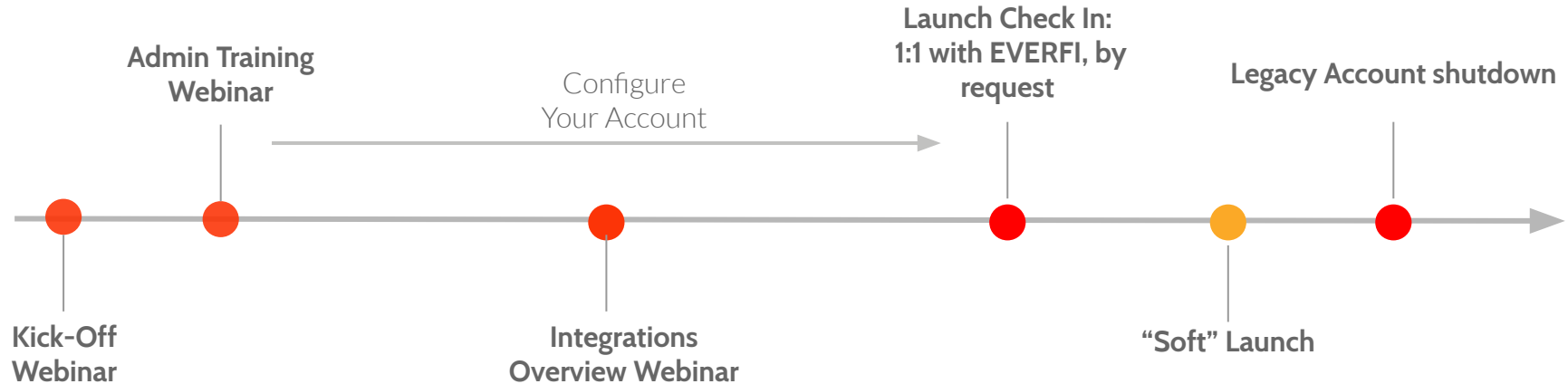
Surveys are meant to measure changes in attitude.

By using this two part system, we will be able to analyze the attitudes and opinions on your campus allowing for data-informed solutions to your prevention efforts.

Migration Overview

Migration Overview

By dividing the migration process into multiple sessions, we will ensure that you have all the training needed to launch successfully. Below is an overview of the milestones we will meet throughout the process.



Training Plan Development

Training Plan: Faculty/Staff

This is an example training plan based on the courses that you have available. On Foundry, you will be able to customize your launch plan to your needs.

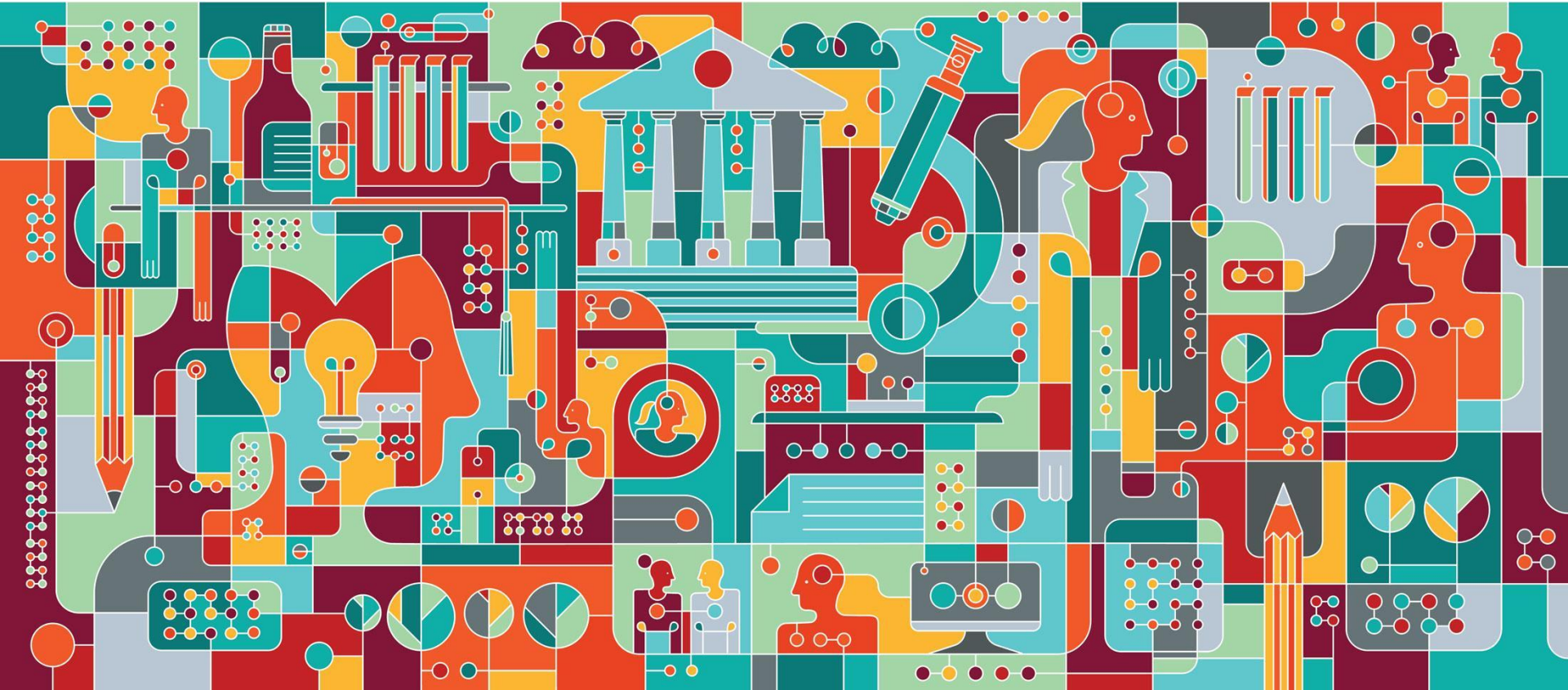
Population	Content Area/Subject	Timeframe	Mandate
New Employees	Bridges: Building a Supportive Community	First 90 days of employment	Yes
Returning Employees	Bridges: Taking Action	September - November	Yes

Training Plan: Student

This is an example training plan based on the courses that you have available. On Foundry, you will be able to customize your launch plan to your needs.

Population	Content Area/Subject	Timeframe
First Year/Transfer Undergraduates	Sexual Assault Prevention Undergraduates	Post-matriculation
Graduates	Sexual Assault Prevention Graduates	Post-matriculation
Returning Students	Sexual Assault Prevention Ongoing	Post-matriculation

Account Configuration



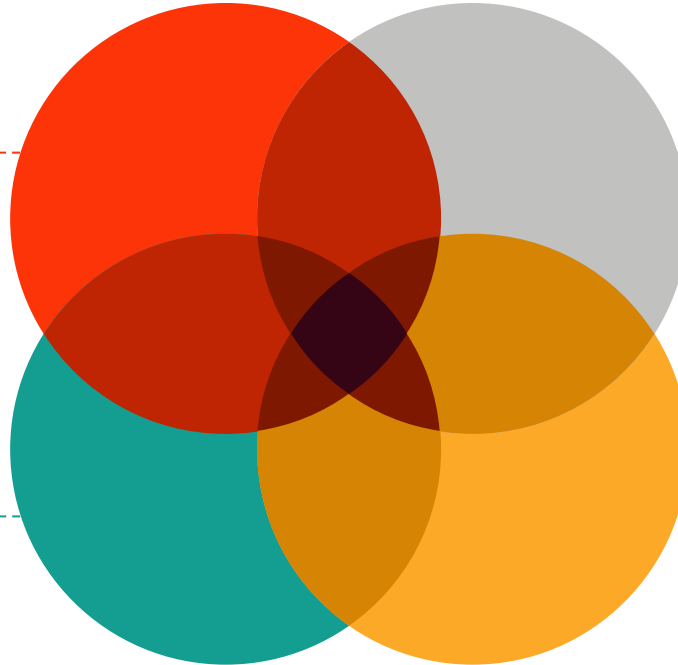
Account Configuration Options

Locations

Locations will ensure that your learners get the appropriate legislation for their state

Categories/Labels

Custom attributes that you can set up to optimize your data for compliance purposes and manage users more efficiently



User Role

EVERFI determined role to set permissions and segment learners.

Training Period

Allow you to segment assignments by period to effectively track progress.

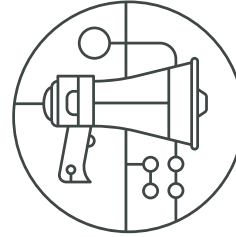
Segmenting Learners: User Roles



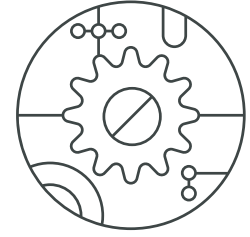
Undergrad



Grad

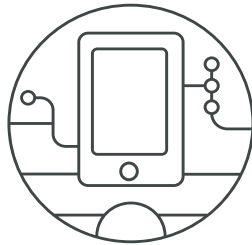


Non-Traditional



Greek

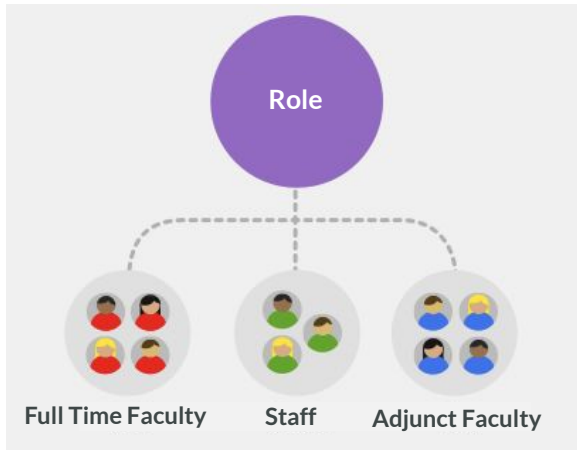
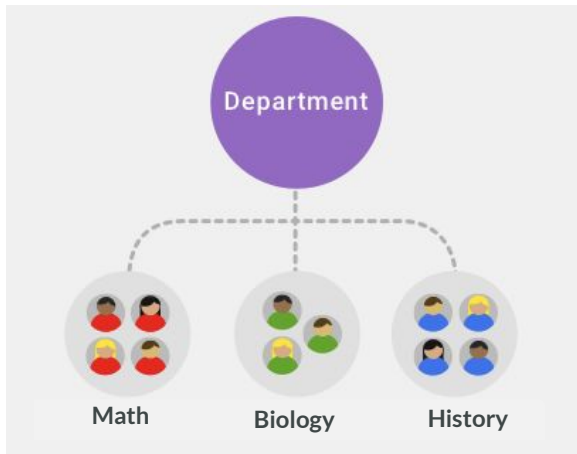
OR



Supervisor



Non-Supervisor



Categories on Foundry

Categories are an easy way to organize your many users.

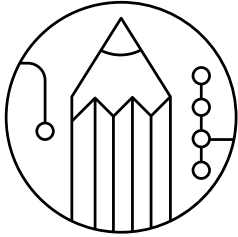
Reasons to use Categories:

- **Assign courses** (with certain customizations!) to a specific population
- **Track and distribute** completion data for a specific population

Consider this:

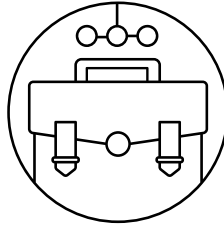
- 1) How do you want to review completion data?
- 2) How do these groups relate to your training plan?
- 3) Are there segments of learners for whom you might want to frame your courses differently?

Recommended Categories & Labels



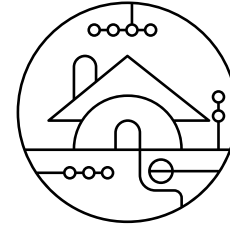
Matriculation Semester/Year

Fall 2017
Spring 2018
Fall 2018
Spring 2019
Fall 2019
Spring 2020



Athlete

Yes
No



College/Program

College of Business
College of Education
College of Art
College of Science
Law School
Med School

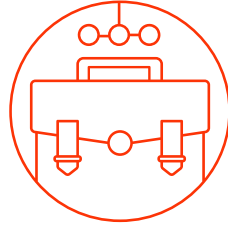
Recommended Categories & Labels



Employment Start Date

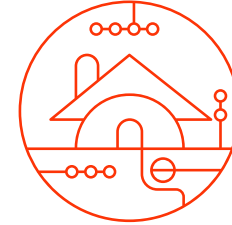
Pre-2020
2020
2021

•



Contract Type

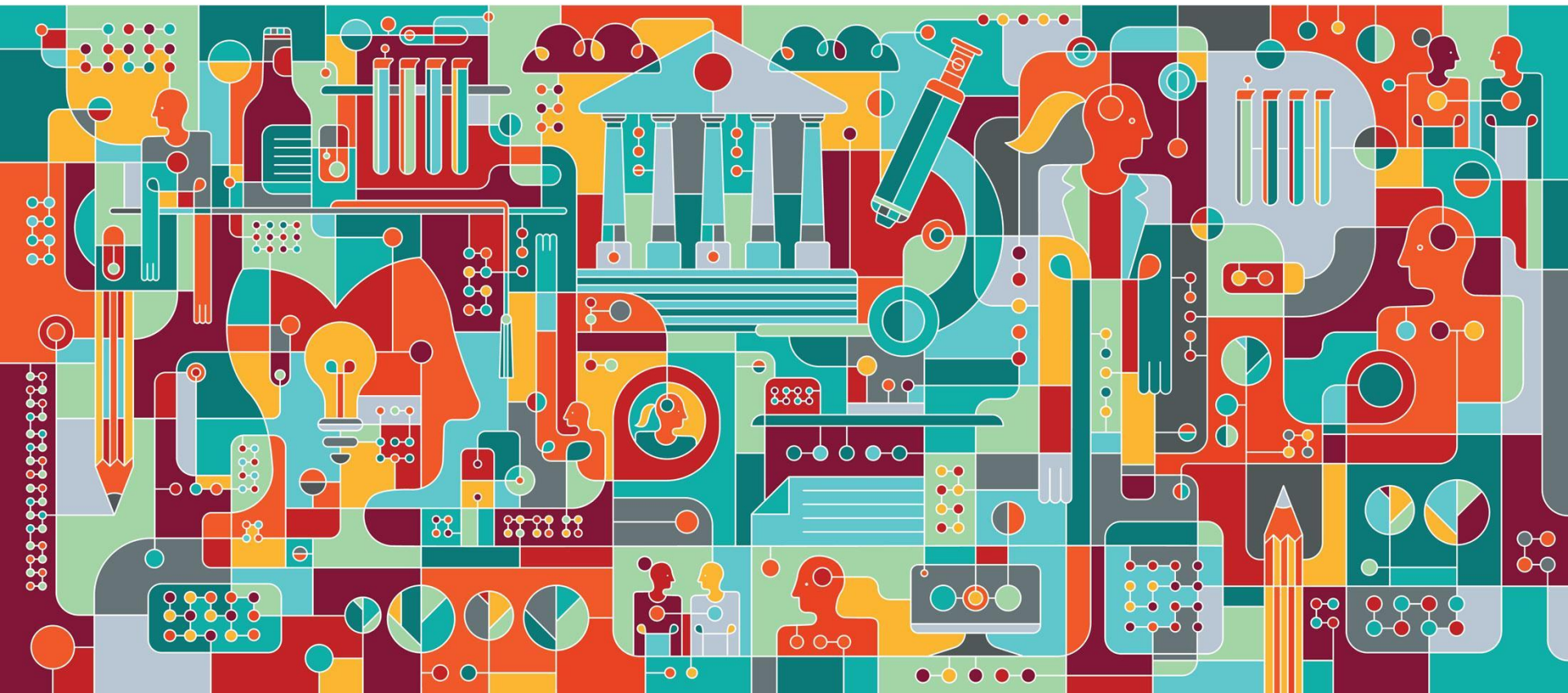
Full-time Faculty
Part-time Faculty
Full-time Staff
Part-time Staff
Student Employee
Contract



Department

Human Resources
Student Affairs
Registrar
Information Services
Athletics
Maintenance

Foundry Integrations



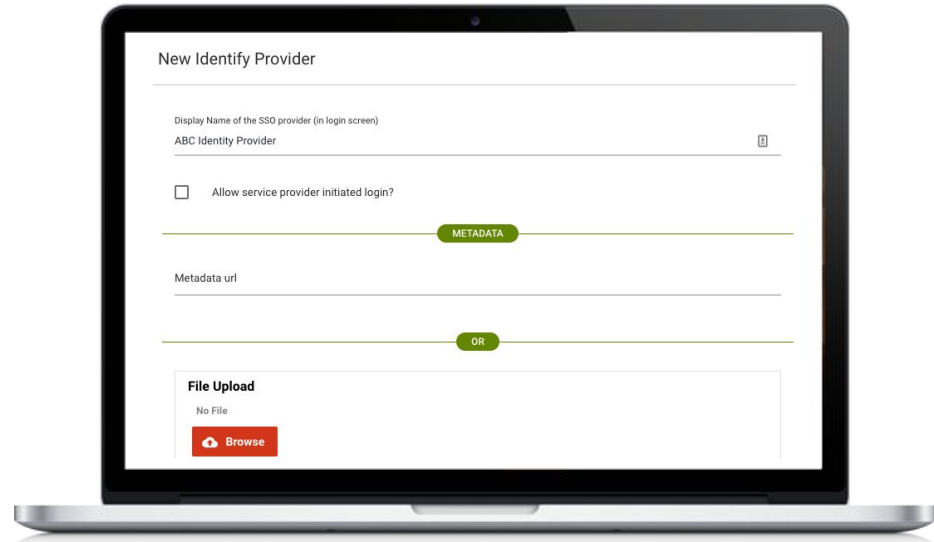


Single Sign-On Timeline

If your team understands SAML and has experience setting up Service Providers in your Identity Provider, SSO setup is quick and easy!

If SAML is new to your organization, or if advanced configuration is needed, additional setup time may be required.

- ✓ EVERFI can enable your organization for SSO within a day
- ✓ Adding your Identity Provider in EVERFI's platform takes 15 minutes if you understand the SAML settings
- ✓ Configuring your IdP to grant access to EVERFI's Service Provider requires specialized IdP knowledge



API

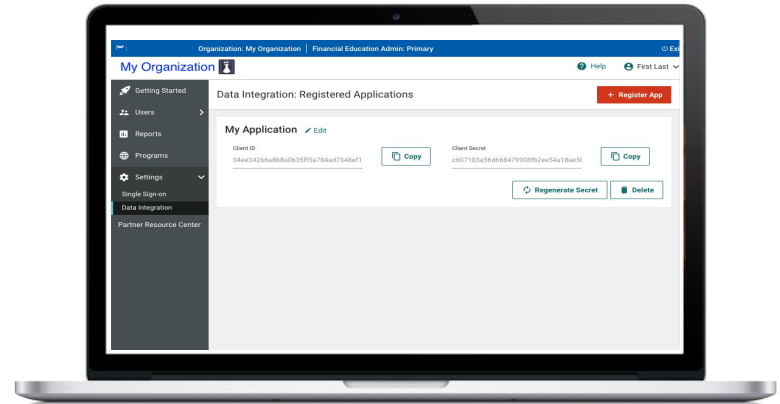
API is the modern way that systems communicate and exchange data automatically

What can you do with API?

- Create and update users
- Query user progress
- Manage locations

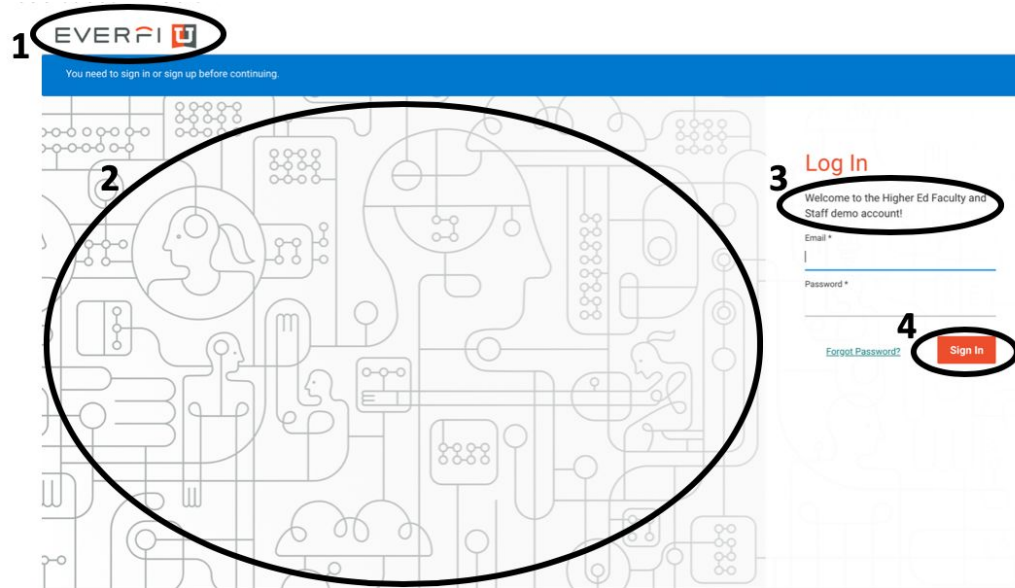
Questions to consider...

- Do you want to import learners automatically?
 - What frequency should this happen?
 - What information would you like to include?
- Do you want to export learner progress?
 - What data points do you want to export? Completion or all progress points?
 - Do you want to export dates and times?



Next Steps for Implementation

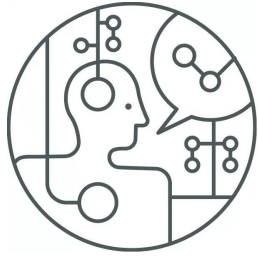
Customization Options



Account Customizations

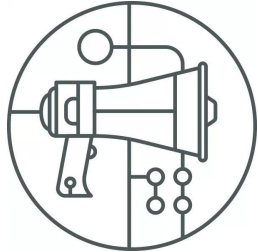
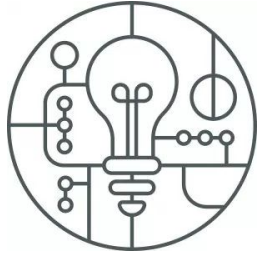
There are several customizations that EVERFI can set up for your account internally. These include:

1. Logo
2. Background image
3. Welcome text



Next Steps

1. EVERFI to send **follow-up email** with a recording of this call, our deck, and some helpful resources
2. Register for/Attend the **Administrator Training Call** next week
3. Send Customizations for Landing Page
4. Begin considering your training plan and what categories and labels you will need.





Thank you!