**Please read this document fully and complete required steps before turning on your Even Year ISIR Jobset so that your jobset does not run into an error or mass assign the wrong aid year checklists.**

**In addition, you should be informed of the bugs that still exist which will affect packaging.**

**BACKGROUND**

Image 27 (2023-2024 Aid Year Updates) came with many reported bugs and introduced *Mass EFC Calculation Application Engine*, which replaces *INAS Batch Calculation COBOL* beginning with aid year 2023-2024.

**Note:** The bugs listed in this document are related to 23-24 processing, therefore, details of the fix were not included in the FA PRP 2 Overview document

**Bugs that were resolved as of loading fixes in December**

1. *Calc EFC* button fails to calculate FM EFC
2. *Calc EFC* button redirects to earliest effective dated row on *Correct 20xx – 20xx Records* page
3. Navigating through the different tabs on *Correct 20xx – 20xx Records* page results in returning to the earliest effective dated row
4. *Mass EFC Calculation* page reverts *Clear Calc Request* from ‘Y’ to ‘N’ despite saving ‘Y’
5. EFC calculates for only one institution for students with ISIRs loaded under multiple institutions

**Bugs that will be resolved as of loading fixes tonight**

1. *Process ISIRs (FAPSAR00)* goes to ‘Error’ when the ISIR file(s) contain students who have multiple ISIR transactions
2. FM EFC (*Calc EFC* button/*Mass EFC Calculation*) calculated an EFC that differs by $1 from the CPS Primary EFC on the ISIR file
3. *Calc EFC* button generated an incorrect DOB warning for those born before ‘01/01/1999’
4. *Calc EFC* button not displaying Auto-Zero EFC flag on eligible students

**Bugs that remain and are targeted for a fix in Image 29**

1. In some cases, *Calc EFC* button unexpectedly changes the dependency status of a Dependent student to Independent status when it should just re-calculate from Simple Formula to Regular
2. Making a correction to an ISIR in PS does not update the EFC Status to ‘Unofficial’ on Need Summary Pages including *Financial Aid Status*, *Assign Awards to a Student*, and *Maintain Term Budgets*

**One more thing that came with Image 27 you should know about**

The *Mass EFC Calculation App Engine* comes with a new log in the View Log/Trace: [SFA\_NAC\_PDRM\_xxxxxxxx.log](https://cs-pts.peoplesoft-nonprod-aws.ctclink.sbctc.edu/psreports/cspts/7830620/SFA_NAC_PDRM_93191717.log). The new log contains sensitive info reported on the ISIR in it. We’ve tested to confirm the Process Monitor security would protect anyone other than the user from accessing this log.

**REQUIREMENTS FOR TURNING ON YOUR EVEN YEAR ISIR JOBSET**

1. Complete Aid Year Rollover and create/update Even Year ISIR Jobset
2. Wait until the evening of **February 22nd (upcoming Wednesday).** As mentioned above, the 2nd layer of bug fixes are going in tonight and we’ll be validating production for several days to make sure everything went in okay
3. Put your 2023 *INAS Batch Calc* Run Control ID in the Even Year ISIR Jobset in the **FAPINCLC** field

Starting from the 2023-2024 Aid Year, there is no *INAS Batch Calculation* but the process cannot be deleted from your shell and the field cannot be left blank. We suggest copying your Odd Year *INAS Batch Calc* Run Control and pasting it in there.



If you are a college that already has an Even Year *INAS Batch Calc* Run Control ID from 2022, you can leave that Run Control ID in the Even Year Jobset and update the parameter from 2022 to 2023. Whichever is easier for you.

Navigate to Navigator > Financial Aid > File Management > INAS Batch Calculation



1. Confirm there are NO assignment of **F** checklists in your Even Year ISIR Jobset
2. Confirm the assignment of the V1 checklist is in your Even Year ISIR Jobset. V1 is not waived for 2023-2024 Aid Year
3. Remove the assign and send Communication Run Control ID until you’ve caught up loading all the ISIR
4. Turn off the 2024 Aid Year access on the Financial Aid tile until you’re ready for students to access that aid year’s info

Navigate to Navigator > Set Up SACR > Common Definitions > Self Service > Financial Aid > Self Service Options

Go into the **2024 Aid Year** and **uncheck** the **Allow Access** checkbox then select **Save**.



1. If you are not loading an YTD file and you’ve loaded all your ISIR files up to now in the ISIR2024 folder, you can submit a ticket requesting the text file now
2. Create a New Run Control ID for Mass EFC Calculation and put it on a recurrence of M-F 7AM

**Step 1**

Navigate to *Mass EFC Calculation*

Nav Bar > Navigator > Financial Aid > File Management > Mass EFC Calculation

**Step 2**

Select **Add a New Value** then create a new Run Control ID following the standard Run Control ID naming convention:

WA**xxx**\_EY\_MASS\_EFC\_CALC\_**yy**

(**xxx** is your 3-digit destination and **yy** is your initials)

**Step 3**

Enter the following parameters

Academic Institution: **(your institution)**

Aid Year: **2024**

Application Type: **F**

Clear Calc Requests? **Y**

**Step 4**

Select **Run**



**Step 5**

Select recurrence **M-F @7:00AM** then Run Date of **tomorrow.**



Finally, select **OK** and recurrence is set!

**NEW ISIR JOBSET TIMESLOTS**

We did not finish testing the budget optimization work with App Services but we’re going to change everyone’s timeslots in preparation for it. Please move to these new timeslots when you turn on your Even Year ISIR Jobset.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Institution** | **Description** |  | **Recurrence** |  |
| WA220 | Tacoma CC |  | M-F at 5pm | New Aid Year |
| WA090 | Highline College |  | M-F@11:00PM | Current Aid Year |
| WA110 | Pierce College |  |  |  |
| WA080 | Bellevue College |  |  |  |
| WA062 | Seattle Central College |  |  |  |
| WA050 | Everett Community College |  |  |  |
| WA171 | Spokane CC |  |  |  |
| WA100 | Green River College |  |  |  |
| WA190 | Columbia Basin College |  |  |  |
| WA172 | Spokane Falls CC |  |  |  |
| WA140 | Clark College |  |  |  |
| WA070 | Shoreline Community College |  |  |  |
| WA230 | Edmonds College |  |  |  |
| WA160 | Yakima Valley College |  |  |  |
| WA290 | Clover Park Technical College |  |  |  |
| WA030 | Olympic College |  |  |  |
| WA063 | North Seattle College |  |  |  |
| WA240 | South Puget Sound Comm College |  |  |  |
| WA270 | Renton Technical College |  |  |  |
| WA210 | Whatcom Community College |  |  |  |
|  |  |  |  |  |
| **Institution** | **Description** |  | **Recurrence** |  |
| WA064 | South Seattle College |  | M-F@01:00AM | New Year |
| WA280 | Bates Technical College |  | M-F@04:00AM | Current Year |
| WA150 | Wenatchee Valley College |  |  |  |
| WA040 | Skagit Valley College |  |  |  |
| WA250 | Bellingham Technical College |  |  |  |
| WA200 | Walla Walla Community College |  |  |  |
| WA130 | Lower Columbia College |  |  |  |
| WA120 | Centralia College |  |  |  |
| WA260 | Lake Washington Inst. of Tech. |  |  |  |
| WA180 | Big Bend Community College |  |  |  |
| WA300 | Cascadia College |  |  |  |
| WA020 | Grays Harbor College |  |  |  |
| WA010 | Peninsula College |  |  |  |

**A separate email will be sent out next week regarding the Unusual Circumstance checklist process requested through FAC.**

Thank you!

FA ERP Support