

DRAFT SOLUTION TO WSAC ELIMINATION OF 125% MAXTIME FOR STATE AID

Summary: Starting from the 2020-2021 aid year, WSAC has eliminated the 125% max timeframe for state aid. SAP only needs to be set up to capture Title IV's 150% max timeframe requirement.

Issue: Students who have met or exceeded the 150% max timeframe for Title IV aid will get the status of MAXT for SAP. The status will not prevent state aid from packaging but will prevent state aid from authorizing and disbursing.

Resolution: MAXT can be manually overridden on the affected students at the time of authorizing aid. We queried the population of students colleges will need to override and there are only a handful at this time.

STEP 1

Create new SAP status for overriding MAXT status for this purpose.

Set Up SACR > Product Related > Financial Aid > Satisfactory Academic Progress > Define Set Up Criteria

Define Set Up Criteria

[New Window](#) | [Help](#) | [Personalize](#)

Setup
Criteria1
Criteria2
Exclusions
Communications and Checklists

Academic Institution WA172 Spokane Falls CC
 Academic Career UGRD Academic Career
 Set Up Activation Active

SAP Setup Find | View All First 1 of 2 Last

*Effective Date + -

SAP Process Type

*SAP Process Type Term

Status Codes					Personalize Find View 5	First 1-14 of 14 Last
Calc Status	Severity	Short Description	Description	SAP Status		
1 2SUS	55	2SUS	Warn Two Term Fail	Not Meeting Satis Acad Prgrs		
2 EXHS	70	EXHS	Exhausted Elig-Calculated	Not Meeting Satis Acad Prgrs		
3 FLEX	90	FLEX	Failed Override	Not Meeting Satis Acad Prgrs		
4 MAXT	65	MAXT	Maximum Timeframe Exceeded	Not Meeting Satis Acad Prgrs		
5 MEET	10	MEET	Meets SAP	Meeting Satis Acad Progress		
6 OFWD	66	OFWD	Official Withdrawal	Not Meeting Satis Acad Prgrs		
7 PLAN	40	PLAN	Acad Plan-Manually Assigned	Academic Plan		
8 PROB	30	PROB	Probation-Manually Assigned	Probation		
9 STAT	33	STAT	125% State Max	Meeting Satis Acad Progress		
10 SUSP	50	SUSP	Suspension-Calculated	Not Meeting Satis Acad Prgrs		
11 UNKN	5	UNKN	Unknown	SAP Undetermined		
12 WARN	20	WARN	Warning Status-Calculated	Warning		
13 ZERO	60	ZERO	Zero Units Earned-Calculated	Not Meeting Satis Acad Prgrs		
14 TEMP	20	TEMP	Temp Override for State Aid	Meeting Satis Acad Progress		

STEP 2

At the time of disbursement processing, run the following query to find students whose SAP status may need to be overridden for state aid to disburse.

QCS_FA_SAP_MAXT_STATE_AID_ELIG– Selects students who have SAP status of MAXT for prompted term, WCG quarters remaining greater than or equal to one, and has WCG, CBS, Passport or State Work Study item-type in accepted status.

Note: *Disburse Aid With Override* can be used to disburse aid on these students but it will override other authorization failure errors such as the existence of a negative service indicator, open checklists, verification not being completed, etc.

Message Detail

Messages		Find View All	First	1-4 of 7	Last
Run Date/Time	08/05/2020 3:01:09PM	Disbt ID	02	Messages	
Disb./Rule Value	Authorization has been Overridden!	Student's Value			
Run Date/Time	08/05/2020 3:01:09PM	Disbt ID	02	Messages	
Disb./Rule Value	Checklists are not Complete.	Student's Value			
Run Date/Time	08/05/2020 3:01:09PM	Disbt ID	02	Messages	
Disb./Rule Value	Student not meeting Satisfactory Academic Progress.	Student's Value	N		
Run Date/Time	08/05/2020 3:01:09PM	Disbt ID	02	Messages	
Disb./Rule Value	Student's Verification is not Complete.	Student's Value	R		

[Return](#)



STEP 3

Go to *Maintain Student SAP Data*, enter **TEMP** in *Override SAP Status* then click **Save**.

Financial Aid > Satisfactory Academic Progress > Maintain Student SAP Data

Student SAP
Career Exceptions
Term Exceptions

Institution WA140 Clark College
 Process Term Calculate SAP

ID XXXXXXXXXX

Career UGRD Academic Career

Student SAP 1 of 2 | View All

Term	2207	FALL 2020	Updated
Program	ACADM	Academic	User ID
Plan	PHST2AS	Science Transfer Track 2 AS	
Calc SAP Status	MAXT	Maximum Timeframe Exceeded	
Override SAP Status	TEMP	Temp Override for State Aid	

Packaging Status Summary Not Meeting Satis Acad Prgrs [View Packaging Status Summary](#)

Comments

SAP Calculation Results

	Test	Used	Actual	Rule Range From	To	Failed	Status	Severity	Exception Used	Term
Academic Standing		N		NA	NA	<input type="checkbox"/>			NA	
Maximum Attempted Units		Y	137.000	112.001	999.999	<input checked="" type="checkbox"/>	MAXT	65	N	NA
Maximum Attempted Terms		N				<input type="checkbox"/>			N	NA
Minimum Current GPA		N				<input type="checkbox"/>			N	NA
Minimum Cumulative GPA		Y	2.330			<input type="checkbox"/>	MEET	10	N	NA
Current Earned Units		Y	1.000	0.000	5.999	<input checked="" type="checkbox"/>	SUSP	50	N	NA
Cumulative Earned Units		Y	115.000			<input type="checkbox"/>	MEET	10	N	NA
Two Year GPA		Y	2.330			<input type="checkbox"/>	MEET	10	N	NA

SAP Calculation Data

Current Units Attempted	11.000	Cumulative Earned Units Pct	79.31 %
Cumulative Units Attempted	145.000		
Two Year NUM of Terms	15		

Processing Information

Process User Id	SFA_SAP_BDRV
Process Date/Time	07/02/20 2:58:40PM
Processing Message	Statistics Calc Pass 2, Term 2187

Save
Return to Search
Notify

Update/Display
Include History
Correct History

[Student SAP](#) | [Career Exceptions](#) | [Term Exceptions](#)

STEP 4

Go to *Disburse Aid* and click on **Authorization** for the state aid item-type(s). If successful, the Disbursement button will become clickable. If not successful, there are other authorization errors that is not related to SAP.

[Financial Aid > Disbursement > Disburse Aid](#)

Disburse Aid

Aid Year 2021 2020-2021 Financial Aid Year
ID [REDACTED]
Term 2207 FALL 2020
Institution WA140
Career Academic

Term Disbursements 1-1 of 1 [View All](#)

Item Type	912000000000	Washington College Grant	Disbt ID	02	Fall Disb1	Disb Date	09/16/2020
Accepted	\$1,407.00	Authorized	\$0.00				
Net Disb Bal	\$1,407.00	Disbursed	\$0.00				

[Authorization](#)
[Disbursement](#)
[Messages](#)

[Return to Search](#)
[Notify](#)

Disburse Aid

Aid Year 2021 2020-2021 Financial Aid Year
ID [REDACTED]
Term 2207 FALL 2020
Institution WA140
Career Academic

Term Disbursements 1-1 of 1 [View All](#)

Item Type	912000000000	Washington College Grant	Disbt ID	02	Fall Disb1	Disb Date	09/16/2020
Accepted	\$1,407.00	Authorized	\$1,407.00				
Net Disb Bal	\$1,407.00	Disbursed	\$0.00				

[Authorization](#)
[Disbursement](#)

[Return to Search](#)
[Notify](#)



STEP 5

Return to *Maintain Student SAP Data*, remove TEMP in *Override SAP Status* then click **Save**.

Student SAP
Career Exceptions
Term Exceptions

ID [REDACTED]
Institution WA140 Clark College

Career UGRD Academic Career
Process Term
Calculate SAP

1 of 2
View All

Student SAP

Term 2207 FALL 2020 Updated 08/05/2020 4:04:18PM
 Program ACADM Academic User ID CTC_DENGLEHARDT
 Plan PHST2AS Science Transfer Track 2 AS
 Calc SAP Status MAXT Maximum Timeframe Exceeded
 Override SAP Status MAXT

Packaging Status Summary Not Meeting Satis Acad Prgrs [View Packaging Status Summary](#)
 Comments MAX APRVD 41CR/AST2 START 2205 SEE CMNTS DPH

SAP Calculation Results

	Test	Used	Actual	Rule Range From To	Failed	Status	Severity	Exception Used	Term
Academic Standing	N			NA NA	<input type="checkbox"/>			NA	
Maximum Attempted Units	Y		119.000	112.001 999.999	<input checked="" type="checkbox"/>	MAXT	65	N	NA
Maximum Attempted Terms	N				<input type="checkbox"/>			N	NA
Minimum Current GPA	N		3.370		<input type="checkbox"/>			N	NA
Minimum Cumulative GPA	Y		3.220		<input type="checkbox"/>	MEET	10	N	NA
Current Earned Units	Y		15.000		<input type="checkbox"/>	MEET	10	N	NA
Cumulative Earned Units	Y		119.000		<input type="checkbox"/>	MEET	10	N	NA
Two Year GPA	Y		3.220		<input type="checkbox"/>	MEET	10	N	NA

SAP Calculation Data

Current Units Attempted	15.000		
Cumulative Units Attempted	119.000	Cumulative Earned Units Pct	100.00 %
Two Year NUM of Terms	2		

Processing Information

Process User Id	SFA_SAP_BDRV
Process Date/Time	07/02/20 2:58:40PM
Processing Message	Statistics Calc Pass 1, Term 2203

Save
Return to Search
Notify

Update/Display
Include History
Correct History

Student SAP | [Career Exceptions](#) | [Term Exceptions](#)

OPTIONAL STEP

Re-Run QCS_FA_SAP_MAXT_STATE_AID_ELIG after disbursements to confirm TEMP has been removed from all students that were overridden. Keeping students in TEMP status will allow federal aid to disburse.

Additional request from colleges: A process to add a State Aid LEU checklist just like the Pell LEU checklist

QCS_FA_STATE_AID_LEU – Selects students who have less than three quarters WCG quarters remaining and does not have the State Aid LEU checklist (SBCTC FA Support will designate a global checklist to be used - TBD)

Event ID and Run Control ID will need to be created to add the process on a nightly jobset.

Checklist will need to be added to disbursement rules for state aid item-types.

DRAFT